


 The background is a faded, high-angle photograph of a large bridge under construction over a wide river. Several tall, white concrete piers are visible, with construction cranes and scaffolding on top. The bridge deck is partially completed, showing concrete slabs and reinforcement. The surrounding area includes some industrial buildings and greenery in the distance.

The potential of the Ukrainian construction market: opportunities, trends and challenges

- ✓ international **non-governmental** organization founded in 2015
- ✓ since 2017 – member of the European Federation of Engineering Consultancy Associations (**EFCA**) that represents **FIDIC** in Europe
- ✓ since 2021 – member of the global Dispute Resolution Board Foundation (**DRBF**)
- ✓ promotes development of the engineering consultancy in Ukraine
- ✓ consolidates **905** members – representatives of engineering field:
 - **830** natural persons
 - **53** Ukrainian companies
 - **19** foreign companies
 - **3** self-regulated NGOs in construction sector

Self-regulated professional organizations in Ukrainian construction sector:



**All-Ukrainian Public Organization
"Guild of Engineers of Technical
Supervision of Architectural
Facilities Construction"**



**All-Ukrainian Public Organization
"Association of Construction
Industry Experts"**



**All-Ukrainian Public Organization
"Guild of Designers in Construction"**



National Bank of Ukraine: Financial Stability Report, 17 June 2025

Summary

- The war remains the key source of risks, yet international assistance this year is sufficient to maintain macroeconomic and financial stability.
- Protracted war holds back economic growth and capital investment by businesses, however, increase in incomes of enterprises and households makes room for lending to the economy.
- The banking system remains stable, liquid, robustly steps up lending to businesses and households and helps to finance budget deficit.
- Annual growth of business loans accelerated to 29% and continues at banks of all groups and to businesses of all sizes; consumer loans increase by around 34% yoy.
- Price terms for housing purchase that are attractive by historical standards do not spark a more lively demand, the market needs new incentives.

<https://bank.gov.ua/en/news/all/zvit-pro-finansovu-stabilnist-cherven-2025-roku>

The **Ministry for Development of Communities and Territories of Ukraine** is the central executive body responsible for the formation of state policy in the areas of transport, infrastructure development, housing, and communal services, as well as reconstruction and regional development.



Ministry policies



Transport



State Regional
Policy



Housing
Policy



Housing and
Communal
Services



Postal
Communication



Temporarily
Occupied
Territories



Protection of
Rights of Internally
Displaced Persons



Construction



Energy
Efficiency



Tourism

7

Subordinated
Central
Executive
Authorities

13+

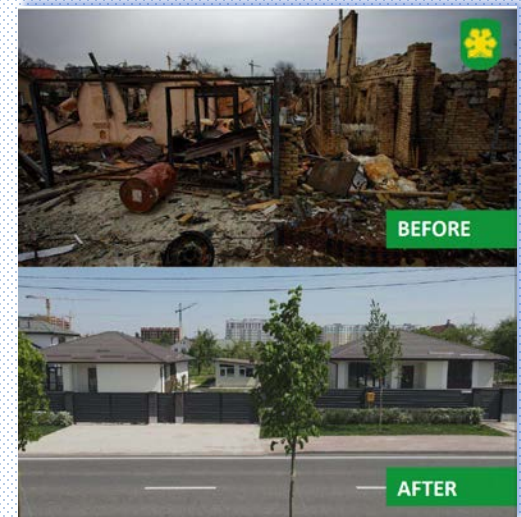
Large
Enterprises

- ✓ **Energy**
- ✓ **Humanitarian demining**
- ✓ **Housing**
- ✓ **Critical and social infrastructure**
- ✓ **Economic support**
- ✓ **European integration**
- ✓ **Development of civil defense**
- ✓ **Development of logistics**
- ✓ **International financing**
- ✓ **Strengthening defense capacities**

- daily Russian missile attacks on infrastructure and civil facilities throughout Ukraine
- change of transport routes
- lack of energy capacity
- staff shortage due to mass displacement of the population and mobilization of specialists
- insufficient funding
- taxes increasing for business



- prompt recovery of priority facilities
- cross-cutting areas of Ukraine Facility Plan:
 - green transition
 - digital transformation
 - European integration
- introduction of best international practices
- hands-on implementation of European standards
- geographical displacement of construction activity in safe regions
- investing in the creation of new factories for the production of building materials





- certifies the professional qualification of a person in compliance with the EU requirements
- allows providing the services in an EU member country or working there permanently
- simplifies the procedure of recognizing the qualification and accessing the labor market
- encourages mobility of experts within the European Union and European Economic Area (EEA)

➤ critical infrastructure facilities
(energy, transport, water supply)

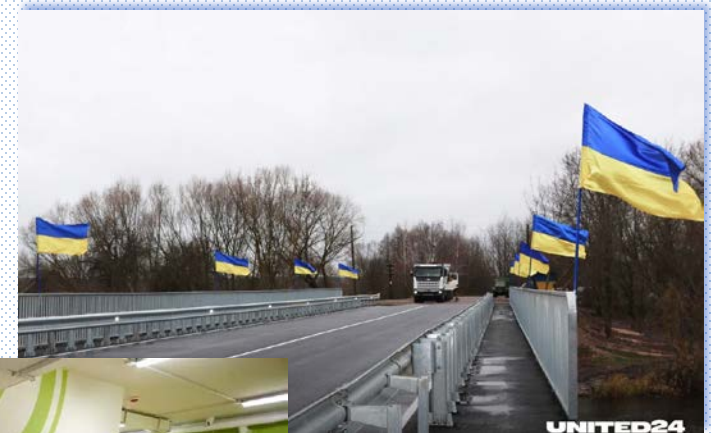
➤ hospitals

➤ educational facilities

➤ housing

➤ protective shelters

➤ protective structures for energy facilities



❖ Unified Governmental Portal
of Electronic Services



❖ Portal of Governmental Electronic
System in Construction Sector

e-Construction

❖ Digital Restoration EcoSystem
for Accountable Management

DREAM

❖ Electronic System
for Public Procurement

proz  rro

Digital Restoration EcoSystem for Accountable Management



***DREAM** collects, organizes and publishes open data across all stages of reconstruction projects in real time, implementing the highest standards of transparency, and accountability.*

<https://www.dream.gov.ua/>

DREAM Analytics

[Google Translate](#)

Статус проєкту 2 з 5

Metrics

During the pilot project stage, the analysis results are not official statistics and may be inaccurate.

Number of projects

14 196

Overall estimated budget, ₪

1,90 trln

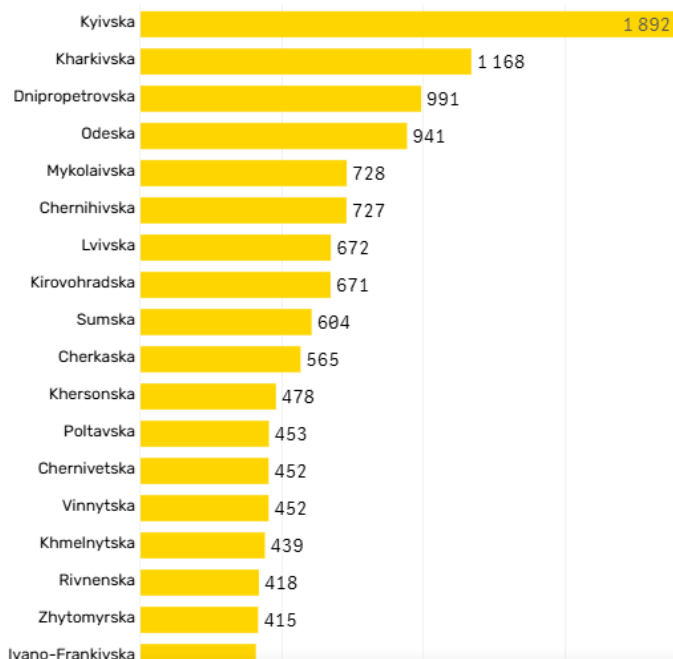
Committed funding, ₪

181,11 bn

Financial coverage

9,5%

Number of projects



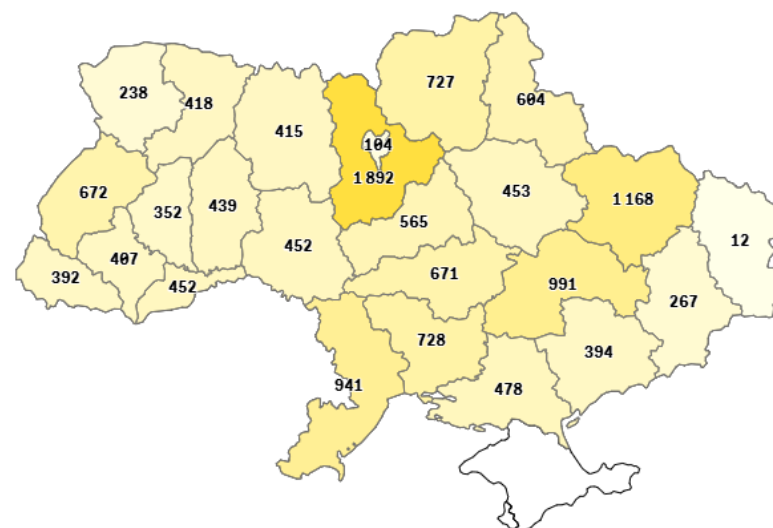
Region

By region

By date

By category

Number of projects



- ✓ State and local budgets
- ✓ International financial institutions
- ✓ Fund for the Elimination of the Consequences of Armed Aggression
- ✓ Charities and private investors
- ✓ International partnership programs
- ✓ Reserve Fund
- ✓ Local Budgets

- ✓ Asociación española de empresas de Ingeniería, Consultoría y Servicios Tecnológicos (**TECNIBERIA**)
- ✓ German Association of Consulting Engineers (**VBI**)
- ✓ Association of Consulting Engineers of Moldova Republic (**ARMIC**)
- ✓ Association of Consulting Engineers of Serbia (**ACES**)
- ✓ Association of Turkish Consulting Engineers and Architects (**ATCEA**)
- ✓ Bulgarian Association of Consulting Engineers and Architects (**BACEA**)
- ✓ Association of Consulting Engineers Georgia (**ACEG**)
- ✓ Lithuanian Association of Consulting Companies(**LPJA**)
- ✓ Latvian Association of Consulting Engineers (**LIKA**)
- ✓ Albanian Association of Consulting Engineers (**AACE**)
- ✓ Moroccan Federation of Consulting Engineers (**FMCI**)
- ✓ Romanian Association of Consulting Engineers (**ARIC**)
- ✓ Czech Association of Consulting Engineer (**CACE**)
- ✓ Slovak Association of Consulting Engineers (**SACE**)
- ✓ Korea Engineering & Consulting Association (**KENCA**)
- ✓ Portuguese Association of Project Designers and Consultants (**APPC**)
- ✓ Polish Consulting Engineers and Experts Association (**SIDiR**)
- ✓ Hellenic Association of Consulting Firms (**HELLASCO**)
- ✓ Consulting Engineers Association of India (**CEAI**)
- ✓ Association of Consulting Engineers of Bosnia and Herzegovina (**ACE BH / UKI BiH**)
- ✓ Italian Association of Engineering, Architecture and Technical and Economic Consultancy Organizations (**OICE**)
- ✓ Danish Association of Consulting Engineers (**FRI**)
- ✓ Estonian Association Of Architectural And Consulting Engineering Companies (**EAACEC**)
- ✓ Norwegian Association of Consulting Engineers (**RIF**)
- ✓ Association of Consulting Engineers of Ireland (**ACEI**)
- ✓ Swiss Association of Consulting Engineers (**SUISSE.ING**)
- ✓ Finnish Association of Consulting Firms (**SKOL**)
- ✓ Consulting Engineers South Africa (**CESA**)
- ✓ Association of Consulting Engineers Botswana (**ACEB**)
- ✓ The Federation of Swedish Innovation Companies (**Innovationsföretagen**)

One of the main ICEG's current interests in cooperation with consulting engineering associations:

- finding partners for ICEG member companies with a purpose of future joint implementation of Ukraine recovery projects

Tenders held by International Financial Institutions:

- independent bidding of foreign companies and attracting Ukrainian specialists
- joint bidding of foreign and Ukrainian engineering companies

NB!

Non-residents of Ukraine can participate in electronic procurement procedures only if they are registered in Ukraine as an association of companies or a representative office of the company

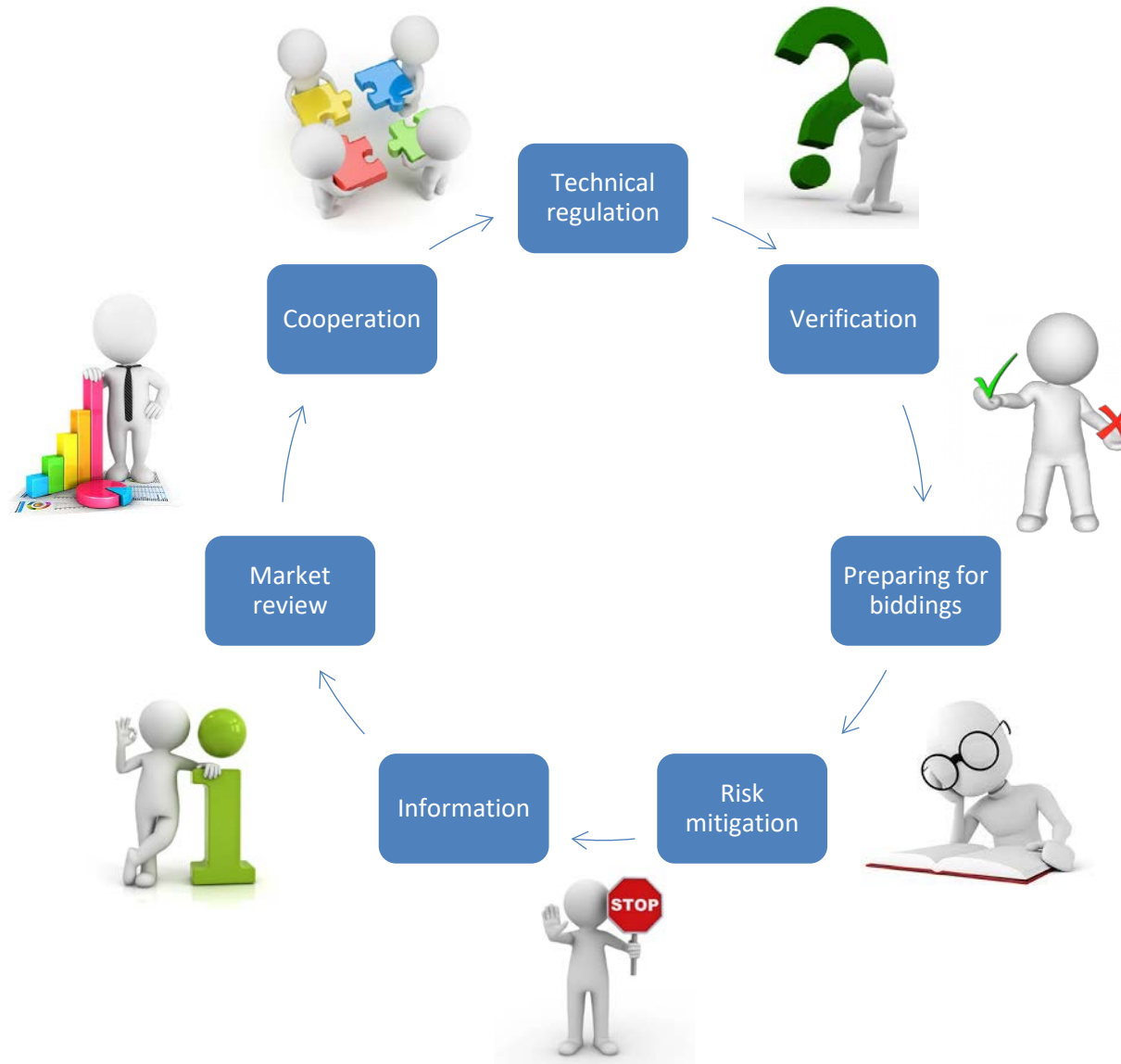
Foreign companies' operations in Ukraine can be organized as:

- Representative office
- Subsidiary
- Consortium

CONSORTIUM is a temporary statutory association of companies, which is formed for its members to achieve a joint economic goal and shall be registered subject to the Ukrainian legislation. In Ukraine, a CONSORTIUM is an independent legal entity, a permanent resident, registered in accordance with Ukrainian law, for conducting business activities.

- Bidding in the form of consortium enables the companies to demonstrate their compliance with the client's requirements to their advantage as the accumulated experience of completed projects, financial performance, etc. are evaluated
- The consortium bears joint and several proprietary liability, yet its member companies are liable for the consortium's obligations only within their shares unless the consortium's statute stipulates otherwise
- The consortium provides flexible legal opportunities to mobilize diverse investment resources, accumulate them, and transform into a productive capital
- Companies can be members of several consortiums

Benefits of international cooperation between companies within professional associations



Website: <http://iceg.com.ua/en>

E-mail: office@iceg.com.ua

